

# Reconciliation of Share Capital Audit Report

(Separate for each ISIN)

(Details should be certified by the Auditors)

1	For Quarter ending	September 30, 2013					
2	ISIN	INE859C01017					
3	Face Value	Rs.10/-					
4	Name of the Company	IKF Finance Limited					
5	Registered Office Address	40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010					
6	Correspondence Address	40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010					
7	Telephone & Fax Nos	Phone No. (0866) 2474644, 5561188 Fax No. (0866) 2485755					
8	Email address	ikffinance@gmail.com					
9	Names of the Stock Exchanges where the Company's securities are listed	The Stock Exchange, Mumbai					
			No. of Shares			% of total issued Capital	
10	Issued Capital			3,21,00,000	100.00%		
11	Listed Capital (Exchange wise) BSE			2,54,40,000	79.25%		
12	Held in Dematerialised form in CDSL			51,01,255			
13	Held in Dematerialised form in NSDL			1,74,35,065			
14	Physical			95,63,680			
15	Total No. of Shares (12+13+14)			3,21,00,000			
16	Reasons for difference, if any, between (10 & 11)(10 & 15)(11 & 15)	36,60,000 Equity Shares allotted on 18-03-2013 for which listing approval is yet to be received were shown under physical category and 30,00,000 Warrants Converted to Equity Shares allotted on 30-09-2013 for which listing approval is yet to be received were shown under physical category.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below;						
	Particulars **	No. of Shares	Applied/not applied for listing	Listed on SE	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending from stock exchange
	<b>Preferential Issue</b>	<b>36,60,000</b>	<b>Yet to be Applied</b>	<b>BSE</b>	<b>Yet to be intimated</b>	<b>Yet to be intimated</b>	<b>No</b>
	** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of members is updated (yes/no). If not updated upto which date	Yes					
19	Reference of Previous Quarter with regards to excess dematerialised shares, if any.	N.A.					
20	Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why.	N.A.					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;						
	Total No. of demat requests	No. of Requests		No. of shares		Reasons for delay	
	Confirmed after 21 days	Nil		Nil		N.A	
	Pending for more than 21 days	Nil		Nil		N.A	
22	Name, telephone & Fax No. of Compliance Officer of the Company	CH. Uma Mahesh Phone (0866) 2474644 Fax (0866) 2485755					
23	Name, address, Telephone & Fax, Registration No. of the Auditor	M/s.Hanumaiah & Co. 1 & 2, Ram's VSR Apts., Mogalrajapuram, Vijayawada - 520 010 Phone : (0866) 2481 847 Fax : (0866) 2483 735					
24	Appointment of Common Agency for Share Registry work, if yes, (name & address)	Bigshare Services Pvt. Limited E-2, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (East) Mumbai - 400 072.					
25	Any other detail that the Auditor may like to provide (eg. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.	Company has applied for de-listing of its shares from the Hyderabad Stock Exchange Limited and the Stock Exchange, Ahmedabad.					