

Reconciliation of Share Capital Audit Report

(Separate for each ISIN)

(Details should be certified by the Auditors)

| | | | | | | | |
|----|---|---|---------------------------------|--|----------------------------|----------------------------|---|
| 1 | For Quarter ending | September 30, 2012 | | | | | |
| 2 | ISIN | INE859C01017 | | | | | |
| 3 | Face Value | Rs.10/- | | | | | |
| 4 | Name of the Company | IKF Finance Limited | | | | | |
| 5 | Registered Office Address | 40-1-144, Corporate Centre, M.G. Road, Vijayawada - 520 010 | | | | | |
| 6 | Correspondence Address | 40-1-144, Corporate Centre, M.G. Road, Vijayawada - 520 010 | | | | | |
| 7 | Telephone & Fax Nos | Phone No. (0866) 2474644, 5561188 Fax No. (0866) 2485755 | | | | | |
| 8 | Email address | ikffinance@gmail.com | | | | | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | The Stock Exchange, Mumbai | | | | | |
| | | No. of Shares | % of total issued Capital | | | | |
| 10 | Issued Capital | 2,54,40,000 | 100.00% | | | | |
| 11 | Listed Capital (Exchange wise) BSE | 1,85,90,000 | 73.07% | | | | |
| 12 | Held in Dematerialized form in CDSL | 15,57,258 | | | | | |
| 13 | Held in Dematerialized form in NSDL | 1,39,80,462 | | | | | |
| 14 | Physical | 99,02,280 | | | | | |
| 15 | Total No. of Shares (12+13+14) | 2,54,40,000 | | | | | |
| 16 | Reasons for difference, if any, between (10 & 11)(10 & 15)(11 & 15) | 68,50,000 Equity Shares allotted on 16-08-2012 were yet to be credited to allottees demat accounts. | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below; | | | | | | |
| | Particulars ** | No. of Shares | Applied/not applied for listing | Listed on SE | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending from stock exchange |
| | Preferential Issue | 68,50,000 | Yet to be Applied | BSE | Yet to be intimated | Yet to be intimated | No |
| | ** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) | | | | | | |
| 18 | Register of members is updated (yes/no). If not updated upto which date | | | Yes | | | |
| 19 | Reference of Previous Quarter with regards to excess dematerialized shares, if any. | | | N.A. | | | |
| 20 | Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why. | | | N.A. | | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay; | | | | | | |
| | Total No. of demat requests | No. of Requests | | No. of shares | | Reasons for delay | |
| | Confirmed after 21 days | Nil | | Nil | | N.A | |
| | Pending for more than 21 days | Nil | | Nil | | N.A | |
| 22 | Name, telephone & Fax No.of Compliance Officer of the Company | | | CH. Uma Mahesh Phone (0866) 2474644 Fax (0866) 2485755 | | | |
| 23 | Name, address, Telephone & Fax, Registration No. of the Auditor | | | M/s.Hanumaiah & Co. 1 & 2, Ram's VSR Apts., Mogalrajapuram, Vijayawada - 520 010 Phone : (0866) 2481 847 Fax : (0866) 2483 735 | | | |
| 24 | Appointment of Common Agency for Share Registry work, if yes, (name & address) | | | Bigshare Services Pvt. Limited E-2, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (East) Mumbai – 400 072. | | | |
| 25 | Any other detail that the Auditor may like to provide (eg.BIFR Company, Delisting from Stock Exchange, Company changed its name etc. | | | Company has applied for de-listing of its shares from the Hyderabad Stock Exchange Limited and the Stock Exchange, Ahmedabad. | | | |