

# Reconciliation of Share Capital Audit Report

(Separate for each ISIN)

(Details should be certified by the Auditors)

|    |   |   |                                       |                    |                                 |                              |   |
|----|---|---|---------------------------------------|--------------------|---------------------------------|------------------------------|---|
| 1  | For Quarter ending  | <b>March 31, 2012</b>   |                                       |                    |                                 |                              |   |
| 2  | ISIN  | <b>INE859C01017</b>   |                                       |                    |                                 |                              |   |
| 3  | Face Value  | <b>Rs.10/-</b>  |                                       |                    |                                 |                              |   |
| 4  | Name of the Company   | <b>IKF Finance Limited</b>  |                                       |                    |                                 |                              |   |
| 5  | Registered Office Address   | <b>40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010</b>   |                                       |                    |                                 |                              |   |
| 6  | Correspondence Address  | <b>40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010</b>   |                                       |                    |                                 |                              |   |
| 7  | Telephone & Fax Nos   | <b>Phone No. (0866) 2474644, 5561188<br/>Fax No. (0866) 2485755</b>   |                                       |                    |                                 |                              |   |
| 8  | Email address   | <b>ikffinance@gmail.com</b>   |                                       |                    |                                 |                              |   |
| 9  | Names of the Stock Exchanges where the Company's securities are listed  | <b>The Stock Exchange, Mumbai</b>   |                                       |                    |                                 |                              |   |
|    |   |   |                                       | No. of Shares      |                                 | % of total issued Capital    |   |
| 10 | Issued Capital  |   |                                       | <b>1,85,90,000</b> |                                 | <b>100%</b>                  |   |
| 11 | Listed Capital (Exchange wise) BSE  |   |                                       | <b>1,22,30,000</b> |                                 | <b>100%</b>                  |   |
| 12 | Held in Dematerialised form in CDSL   |   |                                       | <b>8,88,935</b>    |                                 |                              |   |
| 13 | Held in Dematerialised form in NSDL   |   |                                       | <b>72,94,485</b>   |                                 |                              |   |
| 14 | Physical  |   |                                       | <b>1,04,06,580</b> |                                 |                              |   |
| 15 | Total No. of Shares (12+13+14)  |   |                                       | <b>1,85,90,000</b> |                                 |                              |   |
| 16 | Reasons for difference, if any, between (10 & 11)(10 & 15)(11 & 15)   | <b>63,60,000 Equity Shares allotted on 31-03-2012 were yet to be credited to allottees demat accounts which is pending on account of financial listing approval from BSE.</b> |                                       |                    |                                 |                              |   |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below;                                       |   |                                       |                    |                                 |                              |   |
|    | Particulars<br>**   | No. of<br>Shares  | Applied/not<br>applied for<br>listing | Listed on<br>SE    | Whether<br>intimated to<br>CDSL | Whether intimated<br>to NSDL | In principle approval<br>pending from stock<br>exchange |
|    | <b>Preferential<br/>Issue</b>   | <b>6360000</b>  | <b>Yet to be<br/>Applied</b>          | <b>BSE</b>         | <b>Yet to be<br/>intimated</b>  | <b>Yet to be intimated</b>   | <b>No</b>   |
|    | ** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)               |   |                                       |                    |                                 |                              |   |
| 18 | Register of members is updated (yes/no). If not updated upto which date   |   |                                       |                    |                                 |                              | <b>Yes</b>  |
| 19 | Reference of Previous Quarter with regards to excess dematerialised shares, if any.   |   |                                       |                    |                                 |                              | <b>N.A.</b>   |
| 20 | Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why.                                      |   |                                       |                    |                                 |                              | <b>N.A.</b>   |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay; |   |                                       |                    |                                 |                              |   |
|    | Total No. of demat requests   | No. of Requests   |                                       | No. of shares      |                                 | Reasons for delay            |   |
|    | Confirmed after 21 days   | <b>Nil</b>  |                                       | <b>Nil</b>         |                                 | <b>N.A</b>                   |   |
|    | Pending for more than 21 days   | <b>Nil</b>  |                                       | <b>Nil</b>         |                                 | <b>N.A</b>                   |   |
| 22 | Name, telephone & Fax No. of Compliance Officer of the Company  | <b>CH. Uma Mahesh<br/>Phone (0866) 2474644<br/>Fax (0866) 2485755</b>   |                                       |                    |                                 |                              |   |
| 23 | Name, address, Telephone & Fax, Registration No. of the Auditor   | <b>M/s.Hanumaiah &amp; Co.<br/>1 &amp; 2, Ram's VSR Apts., Mogalrajapuram,<br/>Vijayawada - 520 010<br/>Phone : (0866) 2481 847<br/>Fax : (0866) 2483 735</b>                 |                                       |                    |                                 |                              |   |
| 24 | Appointment of Common Agency for Share Registry work, if yes, (name & address)  | <b>Bigshare Services Pvt. Limited<br/>E-2, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (East)<br/>Mumbai – 400 072.</b>   |                                       |                    |                                 |                              |   |
| 25 | Any other detail that the Auditor may like to provide (eg. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.               | <b>Company has applied for de-listing of its shares from the Hyderabad Stock Exchange Limited and the Stock Exchange, Ahmedabad.</b>  |                                       |                    |                                 |                              |   |