

# Reconciliation of Share Capital Audit Report

(Separate for each ISIN)

(Details should be certified by the Auditors)

1	For Quarter ending	<b>June 30, 2012</b>					
2	ISIN	<b>INE859C01017</b>					
3	Face Value	<b>Rs.10/-</b>					
4	Name of the Company	<b>IKF Finance Limited</b>					
5	Registered Office Address	<b>40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010</b>					
6	Correspondence Address	<b>40-1-144, Corporate Centre, M.G.Road, Vijayawada - 520 010</b>					
7	Telephone & Fax Nos	<b>Phone No. (0866) 2474644, 5561188 Fax No. (0866) 2485755</b>					
8	Email address	<b>ikffinance@gmail.com</b>					
9	Names of the Stock Exchanges where the Company's securities are listed	<b>The Stock Exchange, Mumbai</b>					
		No. of Shares	% of total issued Capital				
10	Issued Capital	<b>1,85,90,000</b>	<b>100.00%</b>				
11	Listed Capital (Exchange wise) BSE	<b>1,22,30,000</b>	<b>65.79%</b>				
12	Held in Dematerialised form in CDSL	<b>9,14,595</b>					
13	Held in Dematerialised form in NSDL	<b>74,40,625</b>					
14	Physical	<b>1,02,34,780</b>					
15	Total No. of Shares (12+13+14)	<b>1,85,90,000</b>					
16	Reasons for difference, if any, between (10 & 11)(10 & 15)(11 & 15)	<b>63,60,000 Equity Shares allotted on 31-03-2012 were yet to be credited to allottees demat accounts.</b>					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below;						
	Particulars **	No.of Shares	Applied/not applied for listing	Listed on SE	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending from stock exchange
	<b>Preferential Issue</b>	<b>63,c60,000</b>	<b>Yet to be Applied</b>	<b>BSE</b>	<b>Yet to be intimated</b>	<b>Yet to be intimated</b>	<b>No</b>
	** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of members is updated (yes/no). If not updated upto which date			<b>Yes</b>			
19	Reference of Previous Quarter with regards to excess dematerialised shares, if any.			<b>N.A.</b>			
20	Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why.			<b>N.A.</b>			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;						
	Total No. of demat requests	No. of Requests		No. of shares		Reasons for delay	
	Confirmed after 21 days	<b>Nil</b>		<b>Nil</b>		<b>N.A</b>	
	Pending for more than 21 days	<b>Nil</b>		<b>Nil</b>		<b>N.A</b>	
22	Name, telephone & Fax No. of Compliance Officer of the Company			<b>CH. Uma Mahesh Phone (0866) 2474644 Fax (0866) 2485755</b>			
23	Name, address, Telephone & Fax, Registration No. of the Auditor			<b>M/s.Hanumaiah &amp; Co. 1 &amp; 2, Ram's VSR Apts., Mogalrajapuram, Vijayawada - 520 010 Phone : (0866) 2481 847 Fax : (0866) 2483 735</b>			
24	Appointment of Common Agency for Share Registry work, if yes, (name & address)			<b>Bigshare Services Pvt. Limited E-2, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (East) Mumbai – 400 072.</b>			
25	Any other detail that the Auditor may like to provide (eg.BIFR Company, Delisting from Stock Exchange, Company changed its name etc.			<b>Company has applied for de-listing of its shares from the Hyderabad Stock Exchange Limited and the Stock Exchange, Ahmedabad.</b>			